

INFORMATION SHEET

Please print and fax back to (812)238-3635

Directions: Upon completion of this sheet, please make copies of all W-2's, 1099's, and any other information pertaining to your tax return (for more information on what is needed to complete your return click here). Please print

and complete this page and use it as a cover sheet when you fax your information to us. Normal turn-around time is 24-48 hours. Please contact our office if we have not contacted you within that time.

Taxpayer's Name: _____ SSN: _____ - _____ - _____

Birth date: ____/____/____ Current Occupation: _____

County where employed Jan. 1, 2008: _____ County where you lived on Jan. 1, 2008: _____

Spouse Name: _____ SSN: _____ - _____ - _____

Birth date: ____/____/____ Current Occupation: _____

County where employed Jan. 1, 2008: _____ County where you lived on Jan. 1, 2008: _____

Home Address: _____ Home Phone:(_____) _____ - _____

_____ Work Phone:(_____) _____ - _____

E-mail Address: _____

Filing Status: (circle one) NOTE **If you choose Married Filing Separate, you must have spouses SS#**

Single Married Filing Jointly Head-of-Household Married Filing Separate

Can someone else claim you as a dependent on their tax return? _____

Dependents Information: (if it has not changed and you filed here last year then just write unchanged in blanks provided)

Name: _____ DOB: ____/____/____ SSN: _____ - _____ - _____

Relationship _____ # Months lived with _____

Name: _____ DOB: ____/____/____ SSN: _____ - _____ - _____

Relationship _____ # Months lived with _____

Name: _____ DOB: ____/____/____ SSN: _____ - _____ - _____

Relationship _____ # Months lived with _____

Did you receive a Stimulus 2008 payment? _____ If so, how much did you receive? \$ _____

How do you want to file? (circle one)

Instant Loan Quick Refund Fast Check Direct Deposit E-file

Complete the following only if you are requesting a Direct Deposit:

Bank Name _____ Account # _____ Checking /Savings (circle one)

Do you rent? _____ (If yes, please fill out the following information)

Landlords Name: _____ Amount of rent: \$ _____ per/month

Landlords Address _____ Number of months: # _____

The amount of Property Tax that you paid in 2008: \$ _____

I do hereby agree to pay all collection fees, attorney fees, and other expenses that are instilled upon this debt due to failure of payment on my part!!!

Signature: _____ Date: ____/____/____